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Net Worth Worksheet

FOR _____
 DATE _____

ASSETS	VALUE
PERSONAL POSSESSIONS	
Home Value	
2nd Home Value	
Car	
Furniture	
Collectibles	
Jewelry	
SAVINGS AND INVESTMENTS	
Bank Accounts	
Emergency Accounts	
CDs	
Annuities	
Life Insurance Cash Value	
Stocks	
Bonds	
Mutual Funds	
Real Estate	
Other	
RETIREMENT SAVINGS	
Pension Plan	
Savings Accounts	
401Ks	
IRA's	
Other	
TOTAL ASSETS	

LIABILITIES	BALANCE
PERSONAL DEBTS	
Home Loan	
2nd Home Loan	
Car Loan	
CREDIT CARD & PERSONAL LOAN	
Visa	
Master Card	
American Express	
Other Credit Card	
Personal Loans	
Unpaid Bills	
Income Tax Owed	
Other Debt	
INVESTMENT DEBT	
Business Loan	
Investment Loan	
401K Loan	
Life Insurance Loan	
Other Investment Loans	
TOTAL LIABILITIES	
TOTAL ASSETS	
TOTAL LIABILITIES	
TOTAL NET WORTH (ASSETS MINUS LIABILITIES)	